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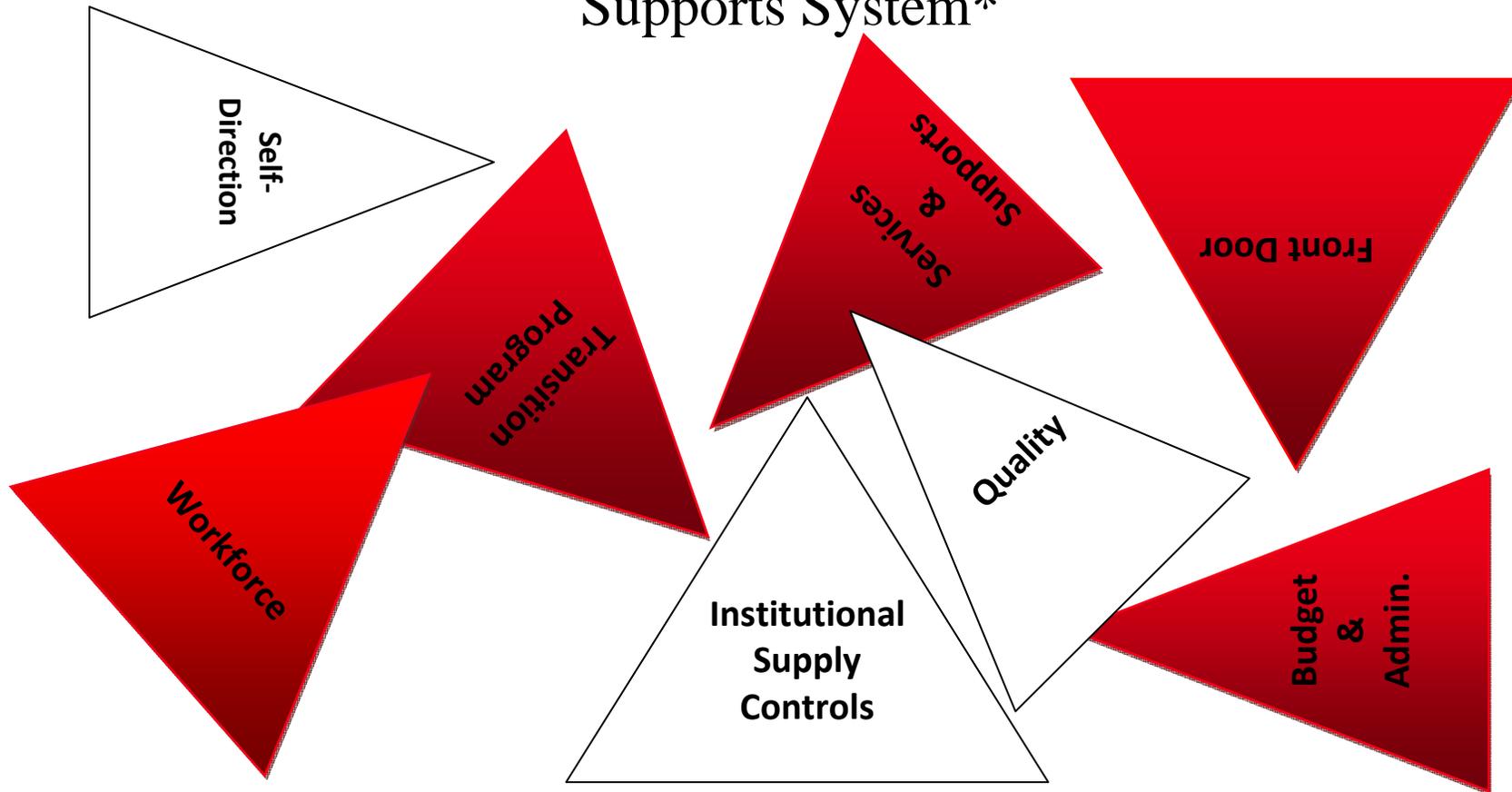
**An Update on Ohio's
Ohio's Money Follows the Person (MFP)
Demonstration Project
CFDA # 93.791**

July, 2009





The 8 Components of a Balanced Long Term Services and Supports System*



*December 2006 "Technical Assistance Guide to Assessing a State Long Term Care System", Thomson Medstat under contract

(#500-00-0021) with the U.S. Department of Health and Human Services



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HOME Choice (Helping Ohioans Move, Expanding Choice)

Think of HOME Choice as:

- A “wrap-around” program.
- For persons of all ages wanting to move back into the community from Nursing Facilities, Intermediate Care Facilities for Persons with MR/DD, residential facilities for children and/or Hospitals.
- Services are available through the waiver and/or state plan for a 365 day period, PLUS
- “Extra” services are available only to HOME Choice enrollees.



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HOME Choice (Helping Ohioans Move, Expanding Choice)

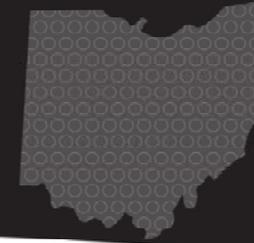
How it works in very simple terms:

1. Referrals can come from any source via the completion of an Interest Form (attached to brochure) and/or the HOME Choice Application.
2. Upon receipt of the application, the ODJFS HOME Choice Intake and Care Coordination Unit assigns a case manager to determine HOME Choice eligibility.
3. If found eligible, the participant is pre-approved for HOME Choice.
4. The case manager works with the participant to choose a transition coordinator.
5. The transition coordinator works with the case manager to assist the participant in discharge planning activities.
6. Transition coordination ends when the participants moves to a community setting.
7. Once the participant moves, their 365 day demonstration period begins.



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MFP and ULTSC work together to balance the long term services and supports system.

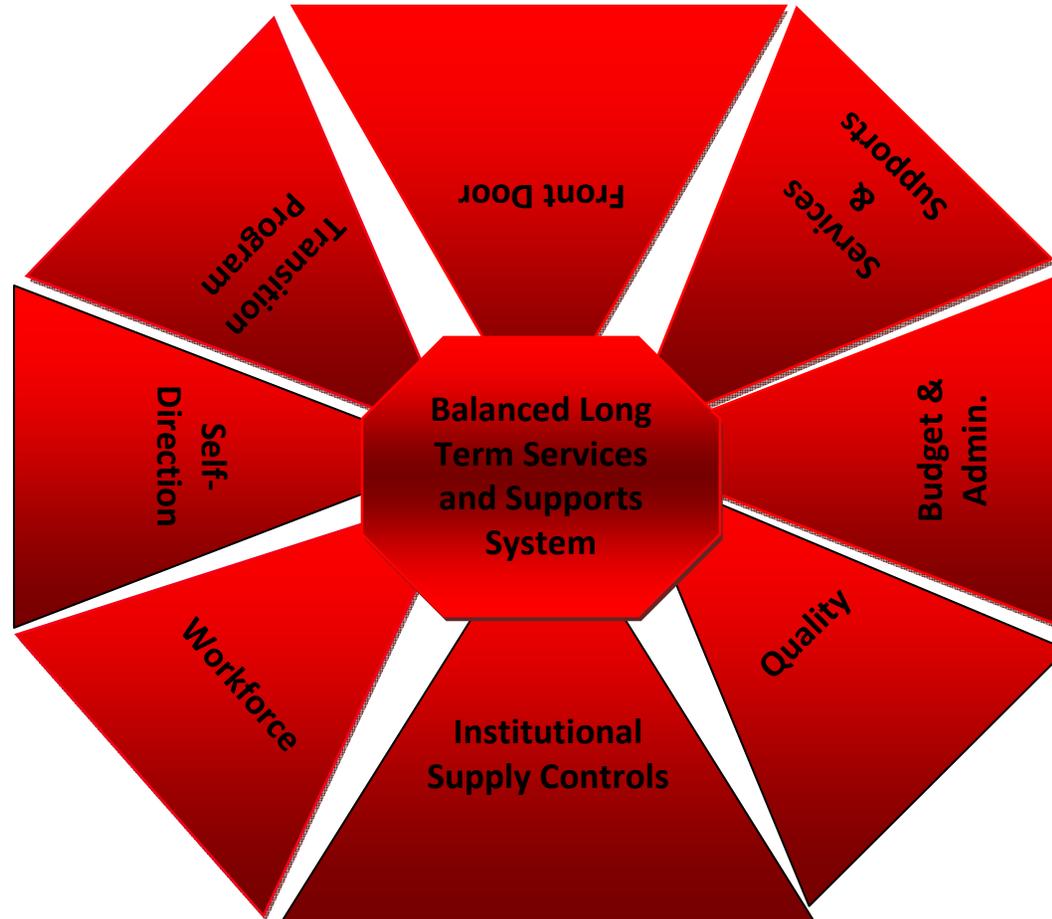
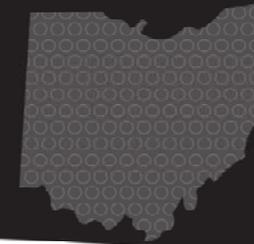
Balance means:

- Choice in services and settings
- Flexibility
- Transparency
- Integration
- Seamless, Cost-Efficient, High Quality and Responsive Service Delivery
- Personal Responsibility in Making Decisions



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Update

Enrollment Targets (October 2008)

Enrollment

	Total	PASSPORT	OHCWs	MRDD/IO	State Plan Only
SFY08	0	0	0	0	0
SFY09	529	245	89	173	22
SFY10	610	420	127	25	38
SFY11	858	521	204	64	69
SFY12	234	144	59	13	18
Total	2,231	1,330	479	275	147



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Transition
Program

Update

As of 7/2/09

Agency	Program	Population	<i>Total Applications</i>	<i>Total Transitioned</i>
ODA	PASSPORT	Elderly	136	16
ODMRDD	IO	MR/DD	193	121
ODJFS	OHC		365	29
State Plan	State Plan		21	13
State Plan MH	State Plan MH	Mental Illness	0	0
TOTAL			715	179



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Transition
Program

Update

HOME Choice Participant Service Utilization:

- Transition Coordination (\$672,000 paid as of 5/1/09)
- Community Transition Service (\$75,000 as of 5/1/09)
- Medicaid Services (\$2,437,614 as of 5/31/09 for 135 participants- incomplete data due to claims lag) - Majority of expenditures are for: prescription drugs, waiver services, physician, supplies and medical equipment)



Transition Program

Update

HOME Choice Providers (as of 6/18/09)

Agency service providers* 115

Nursing 94

Independent Living Skills Training
22

Community Support Coach 12

Social Work/Counseling Services 13

Nutritional Consultation Services 1

Communication Aids (HCA 600) 2

Service Animals (HCA 700) 1

Transition Coordination agencies* 46

Non-Agency service providers* 145

RN Nursing 52

LPN Nursing 67

Community Support Coach 25

Social Work/Counseling Services 5

Nutritional Consultation Services 0



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Transition
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Update

Successes and Challenges from a State Agency Perspective:

- Elderly (Jim Rosmarin)
- MR/DD (Christina Miller)
- Mental Health (Terry Watts)
- Physical Disability (Kim Donica/Laurie Damon)



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Update

Across System Challenges:

- Discharge Planning
- “No Income” Participants - The SSI problem
- Nursing Facility Awareness
- Access to HOME Choice Community Integration Services
- MH Coordination
- Housing
- Food Stamp and Waiver Timing



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Update

Possible Solutions:

- Development of a discharge planning toolkit
- The Ability Center Database is a good tool
- Nursing Facility Outreach (newsletters, letter with Q&A)
- Service Outreach and Analysis of Data
- PHA partnership (Cuyahoga and soon Akron, Technical Assistance Collaborative recommendations for HOME Choice)
- Coordination and development of MH interface
- Research and Analysis of Food Stamp rules (idea from a CDJFS)
- What to do with SSI delays????? - need to think on that one:)



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Update

Ohio created a *Money Follows the Person Enhanced Reimbursement Fund* in Amended Substitute House Bill Number 562 SECTION 751.20.

MONEY FOLLOWS THE PERSON ENHANCED REIMBURSEMENT FUND

The Money Follows the Person Enhanced Reimbursement Fund is hereby created in the state treasury. The federal payments made to the state under subsection (e) of section 6071 of the "Deficit Reduction Act of 2005," Pub. L. No. 109-171, shall be deposited into the Fund. The Department of Job and Family Services shall use money deposited into the Fund for system reform activities related to the Money Follows the Person demonstration project.



Transition
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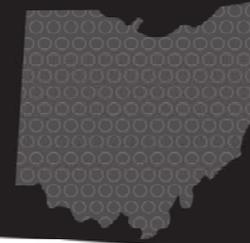
Update

Balancing Fund (as of 5/31/09):
\$705,296



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Front Door

Update

PASRR rules soon to be JCARR filed

Some of the changes include:

- *New Hospital Exemption Form (07000)
- *RR approvals for specified periods of time
- *New Definitions Rule
- *Closes loopholes associated with hospital exemptions (the 60 day adverse and rolling 30 day clock)
- *Clarifies roles and responsibilities
- *Enhances discharge planning activities

Training under development - expected to be available in the Fall (for discharge planners, local administrators, nursing facilities and other interested parties) - State agency partners are happy to provide a PASRR update and/or formal training at any upcoming conferences/seminars



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Front Door

Update

- Level of Care Survey currently underway: Visit http://www.surveymonkey.com/s.aspx?sm=mGXuitm8cZylLkFJKltckg_3d_3d Technical Input Needed. Survey closes July 27th.
- Front Door Stakeholder Group to reconvene in the Fall - Modified Membership likely
- Permedion Study of Nursing Facility Level of Care almost complete - report to be released when Front Door Stakeholder Group reconvenes in the Fall
- Permedion Study of ICFMR Level of Care currently underway - Letters and Data Collection to Begin in the next two months



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Update

Quality of Life Survey Contractor:

Strategic Research Group (SRG) chosen to provide quality surveys to participants of the HOME Choice Transition Program for both the 11 and 24 month follow-up - hope to begin work in the Fall



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Quality

Update

ODJFS convened an Interagency Core Team in the Fall of 2008 to begin development of Ohio's state profile using the feedback gathered through multiple initiatives (e.g. Unified Long Term Care Budget, TSIG, Futures, MFP) over the last two years. The Core Team includes representatives from the following State Agencies:

- Ohio Department of DD (ODDD)**
- Ohio Department of Aging (ODA)**
- Ohio Department of Mental Health (ODMH)**
- Ohio Department of Alcohol and Drug Addiction Services (ODADAS)**
- Ohio Department of Health (ODH)**
- Ohio Department of Education (ODE)**
- Ohio Department of Development (ODOD)**
- Ohio Housing Finance Agency (OHFA)**
- Rehabilitation Services Commission (RSC)**
- Ohio Department of Insurance (ODI)**
- Ohio Department of Youth Services (ODYS)**
- Ohio Department of Rehabilitation and Corrections (ODRC)**
- Executive Medicaid Management Authority (EMMA)**



Ohio

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Update

Ohio's profile will be web-based and will include the following:

- An executive summary of Ohio's current system and an overview of performance indicators with a progress rating form
- Background information on Ohio's system
- Current and future challenges faced by the system in Ohio, how Ohio has responded to challenges, and Ohio's vision for the future
- How Ohio will monitor progress to include development and tracking of the indicators
- Each indicator and presentation of data
- Summary chart of indicators and policy initiatives
- Indicators will roll out in three phases based on data source availability



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Quality

Update

Example Indicators are:

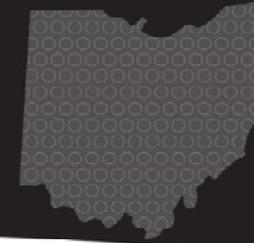
- Ratio of Medicaid Expenditures on institutional care vs. home and community-based care.
- Ratio of the number of individuals served in Medicaid funded institutional settings vs. individuals served in home and community based settings.
- Per member per month Medicaid expenditure (both acute and long-term)
- Percentage of occupancy of all long term care beds.
- Accessible and Affordable Housing
- Ohioans with Disabilities in the Workforce
- The proportion of participants with opportunity to self direct by program.
- Satisfaction with services and supports
- HealthCare Workforce



Update

Consumer Council

- Interagency agreement language drafted between ODJFS and ODDD (to DD Council) to pass through reimbursement for deliverables associated with the consumer council
- Partnership between DD Council and the Ohio Olmstead Task Force
- FY2010 Budget (\$200,000 from Balancing Fund) for:
 - Charter/Member Agreements
 - Outreach Materials (video, webpage)
 - Conference
 - Travel Costs for members



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Update

Housing – The TAC Report to the Ohio Interagency Council on Home lessness and Affordable Housing

Technical Assistance Collaborative Report (Vote by the Council scheduled for 7/15/09)

Two Core recommendations

Recommendation #1: Create a State of Ohio comprehensive PSH policy framework as a key outcome of the Council's work. These policies should include: (1) a uniform definition of PSH adopted by State of Ohio government agencies; and (2) a new cross-disability cross system PSH approach within state government that should facilitate access to new PSH resources from the federal government and from local housing and services agencies.

Recommendation #2: Through the leadership of the Council, initiate a comprehensive and bold 50/50 PSH Partnership Campaign to implement the long-term plan. TAC projects that as many as 5,000 new PSH opportunities could be created in five years through collaborative PSH partnerships between the State of Ohio and local government agencies.



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Update

**Housing Priorities (with estimated
balancing fund support)**

Conversation with key stakeholders has already begun on the three core priorities outlined in the OP. See the Handout for MFP Specific TAC recommendations. To maximize the balancing fund, the TAC recommendations will likely result in a modification of the proposed Ohio priorities.

HOME Choice Local Housing and Services Cooperatives (LHSC):

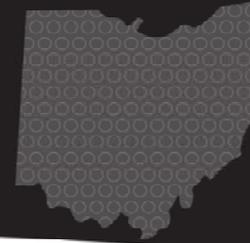
Priority #1

A HOME Choice Local Housing and Services Cooperatives (LHSC) is defined as a broad-based group of persons, whose mission is driven by persons with disabilities. The LHSC will include affordable housing providers, service providers, and transportation supports, working together to address the needs of people with disabilities in their community.



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Update

**Housing Priorities (with estimated
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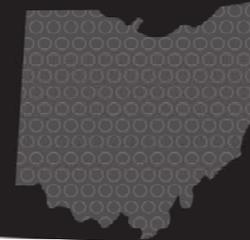
Priority 2: Partnership with local Public Housing Authorities (PHA):

- *Notice of Funding Availability (NOFA) expected in the Fall
(Category #1: \$22.5 mil for 3,000 vouchers for non-elderly disabled households on PHA waiting lists; Category #2: \$7.5 mil for 1,000 vouchers for non-elderly households with disabilities to transition through MFP)
- *E-mail to transition coordinators and case managers to develop a list of persons in nursing facilities, ICFMR facilities and hospitals with a housing barrier - those in need of vouchers
- *Letter to PHA's in August
- *Thank you to Cuyahoga for leadership and to Akron for joining the partnership!



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Update

**Housing Priorities (with estimated
balancing fund support)**

Priority 3: Cross-disability Permanent Supportive Housing (PSH) Pilot Project:

ODJFS will partner with housing professionals in a cross-disability PSH pilot project in alignment with the Interagency Council on Homelessness and Affordable Housing developed PSH framework to look at ways to better improve “housing with supports” and improve how to access Medicaid dollars in such a project.



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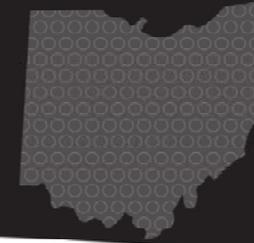
Workforce

Update

Ohio's Direct Support Workforce Project - still under development (using TA through the DSW Resource Center)

Goal

To work together, as a unified state government, to lead the implementation of a comprehensive and flexible education and training system for direct-service workers in all settings.

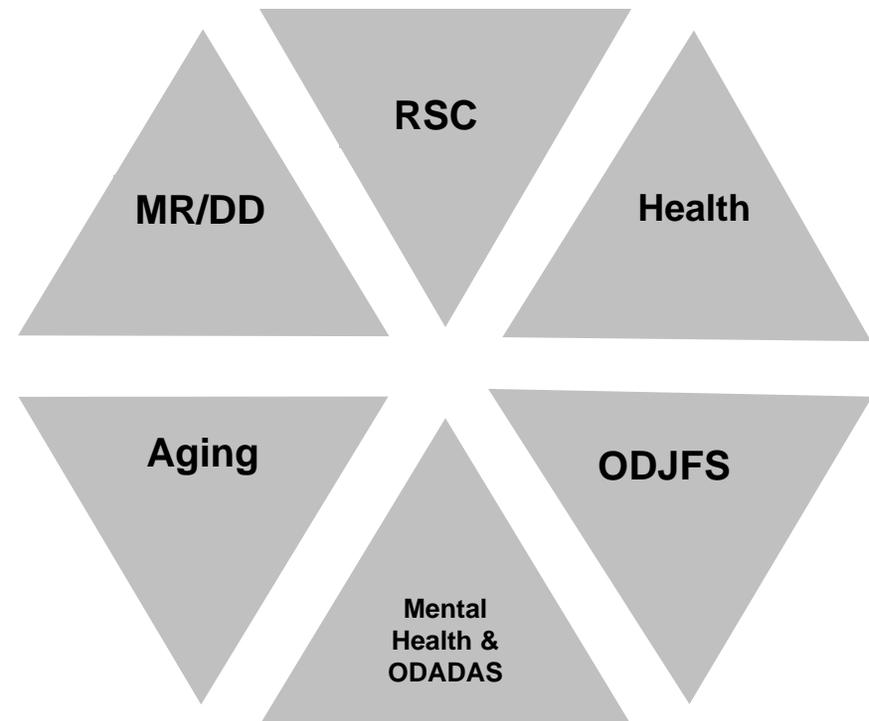


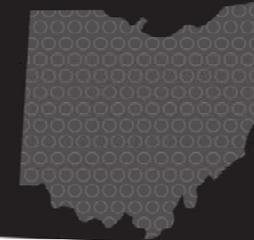
Workforce

Update

Direct Support Fragmentation

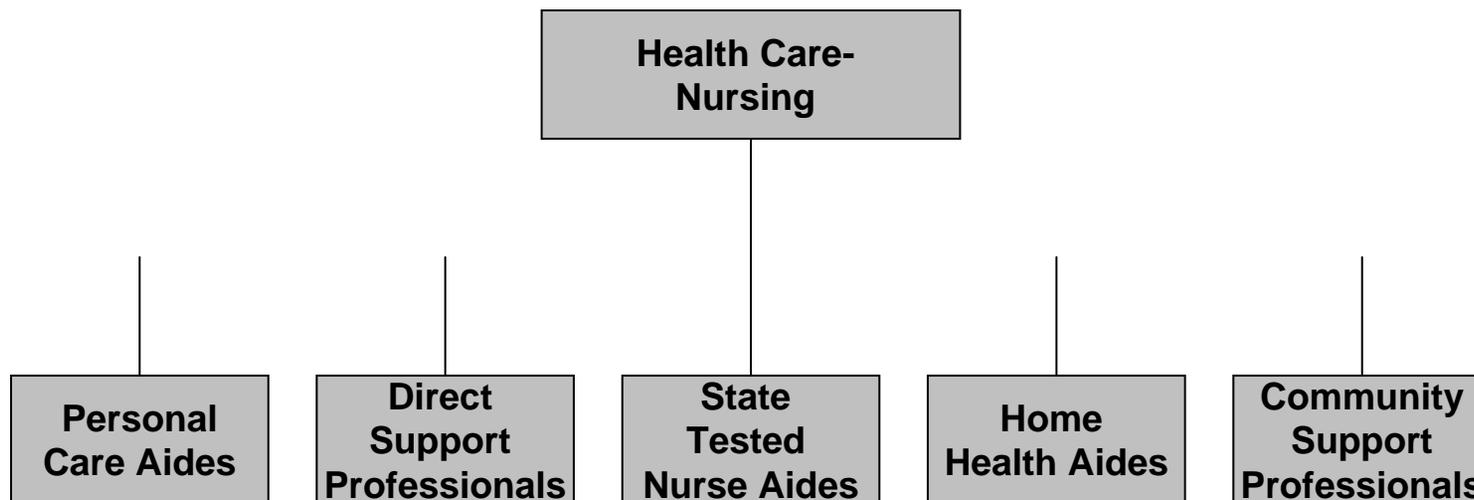
- Each sector has its own funding, policy, service and advocacy systems
- Employers, occupational titles and training requirements vary both within and across sectors





Update

Ohio's Current System



“One-Way Street” connected to the only state-wide certificated sector

Home and community based workers “start from scratch” if they want the STNA credential to work in a nursing home
STNA training does not include “home and community” care competencies
STNA and HCB training do not include specialized training

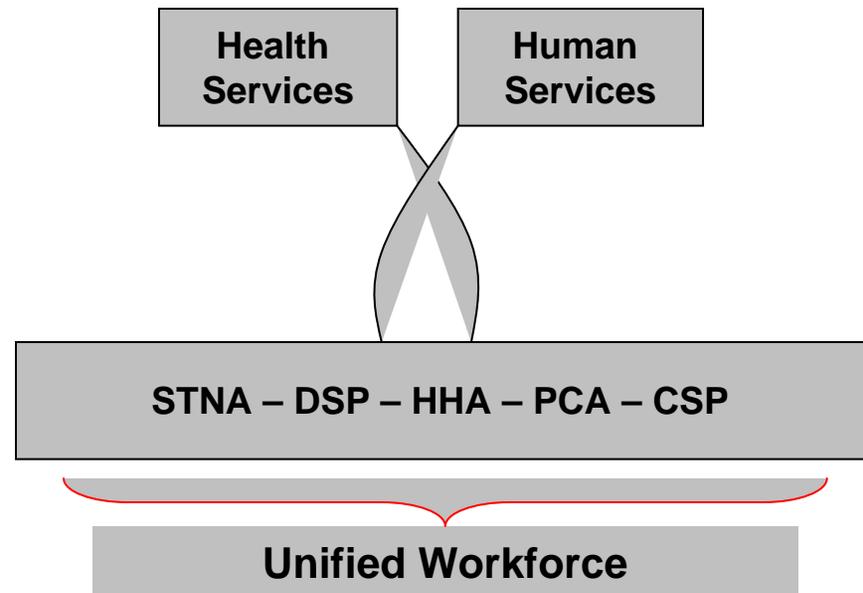
What happens to individuals who receive training in other environments?



Update

A Health and Human Service Lattice

- Expanding and increasing flexibility in the workforce
- Connecting all direct service workers to career pathway opportunities



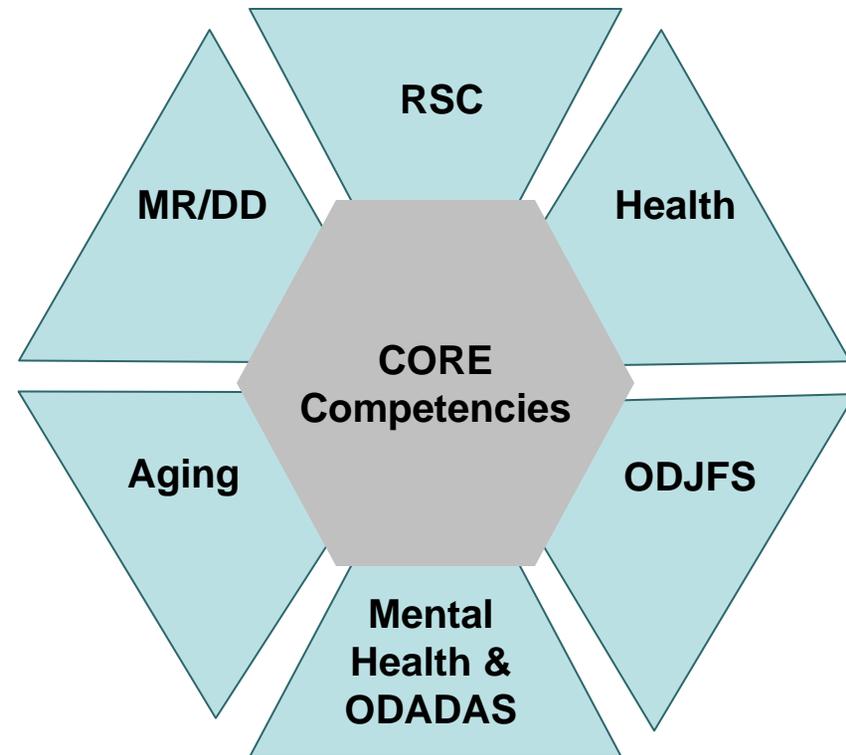


Workforce

Update

Unified Direct Service Workforce: Identifying the “Core”

- Core Competencies- required without regard to setting or sector
- Provides a unifying thread through system silos
- Differences are acknowledged through “specialization”





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Workforce

Update

Lattice Impacts:

Consumers

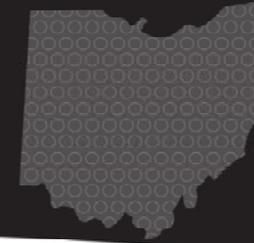
- Increase quality of care and life in all settings
- Increase consumer choice

Informal Caregivers

- Provide a resource for respite/relief services
- Provide training that links to career pathways

Employer/Agency

- Expand and increase flexibility of workforce
- Decrease operational expenses
- Potential link to Workforce Investment Act training funds



Workforce

Update

Lattice Impacts:

Formal Caregivers

- Increase responsibility and recognition

- Connect to career pathway programs in university system

Long-Term Care Policy Makers/Stakeholders

- Balance the system

- Plan/Forecast system needs

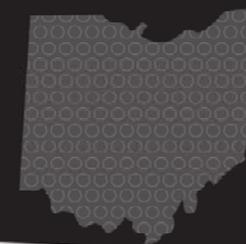
- Ensure efficiency and quality in our LTC system

Health & Human Service Policy Makers/Stakeholders

- Expose pre-professional students to individuals with physical, cognitive and psychiatric disabilities of all ages

- Increase diversity and cultural competency among health and human service professionals

- Disseminate and coordinate evidence based prevention practices in all settings



For More Information:

Visit the website at

<http://www.jfs.ohio.gov/ohp/infodata/mfpgrant/info.stm>

(webpage for technical aspects of the grant)

<http://www.jfs.ohio.gov/ohp/consumers/homechoice.stm>

(webpage for consumers, providers, case managers,
transition coordinators)

or e-mail at mfp@jfs.ohio.gov